



**TEAM M+A**

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American Healthcare Capital



## ADDBACK CHART

EXAMPLE

ABC HOMECARE COMPANY	2017	ADJUSTMENTS
Revenue	\$ 2,858,114.00	
<b>Add-Backs</b>		
Charitable Donations	\$ 406.00	Personal Donation
Chase Credit Card	\$ 6,896.24	Owner's Personal Expenses
Entertainment	\$ 763.01	Personal Entertainment Expenses
Office Repairs	\$ 1,165.00	One-time office repairs
Vehicle Lease	\$ 20,722.77	Personal Vehicle
<b>Total Addbacks</b>	<b>\$ 29,953.02</b>	
<b>Net Profit</b>	<b>\$ 342,973.68</b>	
<b>Adjusted EBITDA</b>	<b>\$ 372,926.70</b>	<b>13.05%</b>